

Shariah Equity Screening & Purification



Unique Research Methodology

Research-based intensive analysis has been developed over the years through the companies' reports, websites, corporate actions and all possible credible sources, collecting all information relevant to the company's adherence to the different guidelines.



Custom Screening Guidelines

Custom screening against faith-based aspects. IdealRatings broke down the income generated into 40+ unique revenue streams to identify non-permissible activities as per the required parameters.



Manage Multiple Mandates

IdealRatings enables financial institutions to serve different investors requirements through a single platform with the highest level of customization in the market and largest investable universe that facilitates alpha generation.

Shariah Equity Screening

IdealRatings web-based asset management service offers to major financial institutions a complete solution for the entire Shariah fund management operation, that empowers professionals to launch and manage their Shariah compliant funds and help them generate the highest alpha available through a very tight compliance and Shariah purification process. IdealRatings asset management solutions covers a universe of 40,000+ equities, where the Shariah compliant screening process could be customized as per the required guidelines for each organization.

IdealRatings services have been reviewed and approved by several Shariah scholars and advisors globally as the services are designed to support in making investment decisions by screening and managing the compliance cycle for Shariah compliant products, such as equities, funds, REITs, Sukuk and indexes.

The subscription-based service enables users to access a comprehensive range of data and functionalities deriving directly from our research-based screening process. The fast-growing service combines an intuitive interface and powerful search capabilities with in-depth, timely and comprehensive coverage. The service delivers up-to-date data and analysis on publicly listed securities for financial professionals.

Largest Investable Universe

40,000+

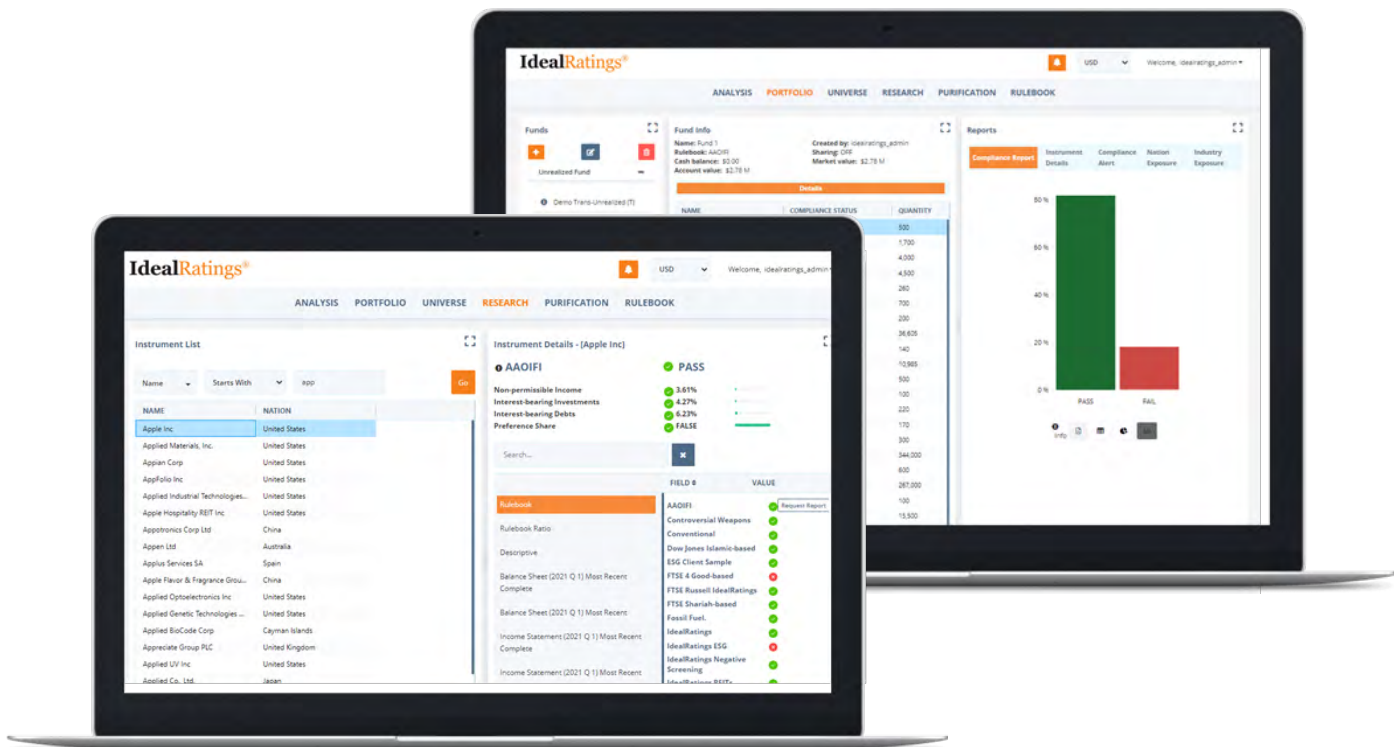
Issuers

Purification

IdealRatings has developed a one of a kind Shariah/Islamic purification engine to ensure that fund managers are able to accurately purify their funds and portfolios more frequently (weekly, monthly, quarterly etc...) and to take the required course of action regarding the non-compliant holdings in coordination with their Shariah-board. Due to IdealRatings inimitable research methodology an exact purification value can be calculated, which would have an outstanding impact on the funds returns.

Key Benefits

- ✓ **Build Investor trust** by systematizing the compliance processes to reduce funds and compliance risks of managed accounts.
- ✓ **Boost performance** of Shariah compliant funds through real-time awareness of key top performing sectors and indexes performance metrics.
- ✓ **Optimize capital gains** of each fund's planning through continuous monitoring of your fund purification process.
- ✓ **Rapid demonstrable ROI** by minimizing the cost associated with compliance monitoring requirements and eliminating manual overheads.
- ✓ **Complete visibility** into the global investable universe by covering 160+ countries and 40,000+ equities.
- ✓ **Secure state of the art technology** minimizes operational cost and eliminates implementation risks.
- ✓ **Identified source of revenue** for non-permissible activities and Shariah compliant capital structures, which increases compliance credibility through company-based research rather than sector-based screening.
- ✓ **Cost effective solution** to manage multiple investments mandates, compliance audit reports, purification and Zakat.



About IdealRatings

IdealRatings is a leading financial data and technology provider that empowers global asset managers, asset services, financial institutions, and asset owners with an array of responsible investment solutions. IdealRatings provides its world class clients with innovative data services, analytical tools, and reports for a global universe of equities, fixed income, and REITs with a mission to enable responsible investments worldwide. IdealRatings' state of the art technology infrastructure offers over 10 million data points for diverse instruments backed by an experienced research team, proprietary methodology and robust guidelines customization engine.

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